

It's easy to direct a bequest to the Baldwin-Reynolds House Museum.

Include the following language in your will or revocable living trust:

"I give, devise, and bequeath to the Crawford County Historical Society, a Pennsylvania charitable organization, _____ percent of the remainder of my estate [or the sum of \$_____] for the unrestricted support of the Baldwin-Reynolds House [or for other purpose]. If in the future this bequest cannot be usefully applied for the described purpose, I authorize the Board of Directors of the Crawford County Historical Society to apply this bequest to such other purposes as it in its discretion may determine to be consistent with my original intent as stated above."

Methods to create a bequest include:

Codicil:

Use the above language. There is no need to redo all current estate plans.

Amendment to trust:

Use the above language. There is no need to redo the entire trust document.

Retirement Plan (401K or IRA):

Name the Crawford County Historical Society on the beneficiary designation form; if left to heirs, these assets may be heavily taxed.

Insurance policy:

Name the Crawford County Historical Society on the beneficiary designation form.

Donor advised fund:

Name the Crawford County Historical Society as remainder beneficiary.

Brokerage or other similar account:

Name the Crawford County Historical Society on the pay-on-death designation form.

Please consult your attorney about which option is best for you.

For more information, please contact:

Joshua F. Sherretts
Museum Director
Baldwin-Reynolds House Museum
c/o The Crawford County Historical Society
411 Chestnut St
Meadville, PA 16335
814.333.9882
museum@baldwinreynolds.org